

**Shareholder Representation Letter
For Affiliates
Rule 144(b)(2)**

To: 144Opinions.com

Date: _____

Company Name: _____

I am requesting the removal of the restrictive legend from the below referenced stock certificate(s) of the Company named above in the manner permitted by Rule 144 of the Securities Act of 1933 (“Rule 144”).

Date of Certificate	Certificate #	Shareholder Name on Certificate	Number of Shares

In accordance with the requirements of Rule 144, I hereby represent:

1. I acquired the Shares from:
 - a. the Company;
 - b. a non-affiliate of the Company;
 - c. an affiliate of the Company; or
 - d. do not know.

2. Please attach any documents showing the “Nature of Acquisition” you described in the table above (i.e., stock purchase agreement or agreement for services, etc.) or, if there are no documents, please explain how you acquired the Shares (i.e., through a private placement, etc.):

3. Please attach any documents showing the “Date Consideration Paid” you described in the table above (i.e., cancelled checks, etc.) or, if there are no documents, please provide further explanation on why you believe you paid consideration in full for the Shares on that date:

4. Number of shares of the Company currently outstanding: _____.

5. I am not an underwriter with respect to the Shares, nor will these Shares be part of any proposed transaction deemed to be a distribution of securities of the Company.

6. I have sold or have the immediate intention to sell the Shares on the public market. I have deposited or will deposit the Shares with my broker for sale on the public market.

7. I am an affiliate of the Company as defined by Rule 144(a)(1).

8. I am not aware of any material, non-public information about the Company.

9. Based on my knowledge and review of the publicly available information regarding the Company, I believe the Company is not a “shell company” as defined in Rule 144(i)(1).

10. Based on my knowledge and review of the publicly available information published by the Company, there is current public information available about the Company as required by Rule 144.

11. I confirm that this transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act of 1933.

12. I have filed Form 144 with the United States Securities and Exchange Commission for this transaction and attach a copy of that Form 144.

I am familiar with Rule 144 and all applicable conditions. You may rely on these representations when processing my request for removal of the restrictive legend under Rule 144.

Signature of shareholder: _____
(or shareholder representative if shares are held by an entity)

If shares are held in an entity’s name, print your title here: _____

Please complete and fax to (949) 788-8980 or email to 144opinions@oswald-yap.com. If questions, please call toll-free (949) 788-8900.